



GOOD MORNING

Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet

MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27458	+183	+0.67
NIFTY	8284	+49	+0.61

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	50.64	+1.89
HDFCBANK	52.56	-0.32
ICICIBK	11.55	-0.35
INFY	33.56	+4.52
TATAMOTOR	43.83	-2.03
WIPRO	11.22	-0.97

FII AND MF ACTIVITY

SYMBOL	In Crs.
FII's Eq (Provisional)	-297.99
FII's Index Future	-62.16
FII's Index Options	831.10
FII's Stock Future	574.39
FII's Stock Options	-73.34
DII's Eq (Provisional)	299.53

CURRENCY

RBI RATE	9-JAN-2015
RUPEE - \$	62.3953
EURO	73.6140
YEN 10	52.2300
GBP	94.1670

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17737	-170	-0.95
NASDAQ	4704	-32	-0.68
NIKKEI	17197	Unch	Unch
HANG SENG	24066	+146	+0.61
SGX NIFTY	8298	-16	-0.19

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES %
GOLD	1226.2	+10.1
SILVER	16.580	+0.161
CRUDE	47.66	-0.70
COPPER	2.7510	-0.0035
NATURAL GAS	2.908	-0.039

WORLD EVENTS

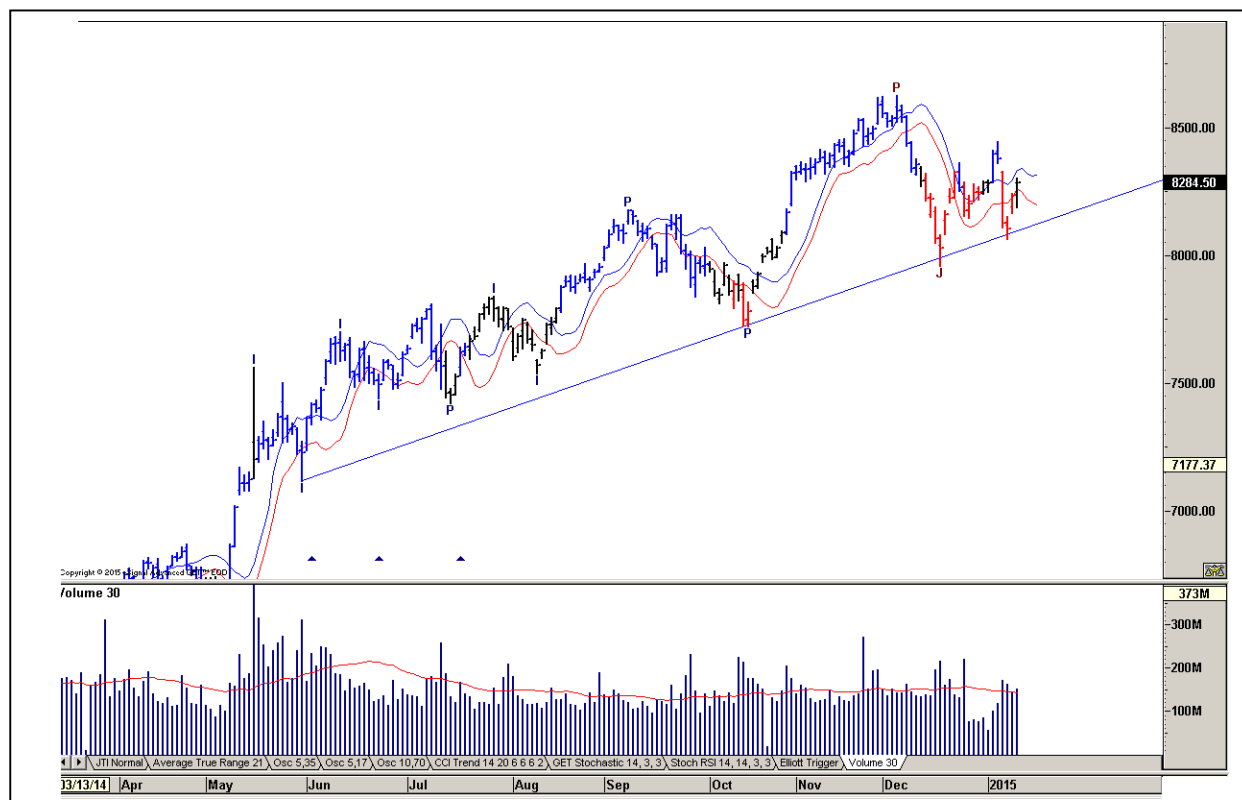
- US: FOMC Member Lockhart Speaks
- UK: NIL

TOP STORY

- Bajaj Corp has registered 43.78% rise in its net profit at Rs 41.84 crore for the quarter under review as compared to Rs 29.10 crore for the same quarter in the previous year.
- Tata Steel has reported marginal rise of three per cent in its December quarter sales at 21.29 lakh tonnes against 20.66 lakh tonnes in the same period last year.
- ABB India has won an order worth about Rs 256 crore from Ceylon Electricity Board (CEB) to supply two new 220-kilovolt (kV) substations and upgrade an existing substation in Sri Lanka.
- Life Insurance Corporation (LIC), is considering exiting from its mutual fund joint venture with Nomura, and paring its stake in LIC Housing Finance: BS
- Kalyani Group signs defence MoU worth Rs 600 crore with Gujarat Govt.
- United Spirits shareholders approve licence for manufacturing, distribution of Diageo brands.
- CCI approves Dewan Housing's proposed buying of 50 percent stake each in 2 arms of US-based PGLH



NIFTY CHART



MARKET COMMENTARY

Indian equity markets closed with significant gain in Friday's trade. Investors were cautious after a poll report showed that food prices probably fueled a sharp rise in India's retail inflation in December after the record low struck the previous month, weighing against chances of an early interest rate cut by the Reserve Bank of India. Traders were seen piling positions in IT, TECK and Consumer Durables stocks while selling was witnessed in Realty, Infra and Power sector stocks. For Today's Trade Nifty likely to trade in the range between 8320 – 8340 in the upper side and 8270 – 8260 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS					RESISTANCE LEVELS			
NIFTY	8284	8270	8260	8240	8210	8320	8340	8360	8380	



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
TECHM	2695.55	2680	2725	2745	TRADING CALL
SUNTV	355.75	351	364	372	TRADING CALL
VOLTAS	247.15	244.5	253	257	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
CANFINHOME	657.3	652	692	715	TRADING CALL
GICHSGFIN	271.2	267	279	285	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
LLOYDELENG	ORANGE MAURITIUS INVESTMENTS LIMITED	B	2,000,150	137.8
STERLINH	INDIA DISCOVERY FUND LIMITED	S	1,000,000	195

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MARICO	OPPENHEIMER DEVELOPING MKTS	SELL	10831639	319.25

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ACC	1398.50	1380.68	1362.87	1395.82	1413.63	1428.77
AMBUJACEM	223.80	221.10	218.40	224.75	227.45	231.10
ASIANPAINT	812.50	801.37	790.23	815.18	826.32	840.13
AXISBANK	494.95	486.00	477.05	495.95	504.90	514.85
BAJAJ-AUTO	2375.85	2327.60	2279.35	2398.25	2446.50	2517.15
BANKBARODA	1060.45	1045.97	1031.48	1066.48	1080.97	1101.48
BHARTIARTL	355.80	351.53	347.27	358.22	362.48	369.17
BHEL	254.75	250.12	245.48	255.63	260.27	265.78
BPCL	679.35	671.90	664.45	679.95	687.40	695.45
CAIRN	243.00	240.23	237.47	242.87	245.63	248.27
CIPLA	632.35	621.73	611.12	631.62	642.23	652.12
COALINDIA	375.05	370.97	366.88	376.98	381.07	387.08
DLF	137.85	132.48	127.12	138.37	143.73	149.62
DRREDDY	3163.80	3113.33	3062.87	3141.67	3192.13	3220.47
GAIL	435.30	425.43	415.57	433.87	443.73	452.17
GRASIM	3404.55	3378.47	3352.38	3421.08	3447.17	3489.78
HCLTECH	1545.55	1517.75	1489.95	1550.70	1578.50	1611.45
HDFC	1113.30	1099.15	1085.00	1117.55	1131.70	1150.10
HDFCBANK	975.65	968.17	960.68	974.08	981.57	987.48
HEROMOTOCO	2992.25	2968.67	2945.08	2989.83	3013.42	3034.58
HINDALCO	155.00	152.98	150.97	154.12	156.13	157.27
HINDUNILVR	864.60	831.63	798.67	850.02	882.98	901.37
ICICIBANK	341.85	335.83	329.82	343.12	349.13	356.42
IDFC	154.00	151.72	149.43	154.73	157.02	160.03
INFY	2074.45	1955.33	1836.22	2032.17	2151.28	2228.12
ITC	356.90	351.38	345.87	358.62	364.13	371.37
JINDALSTEL	152.85	149.08	145.32	155.27	159.03	165.22
JPASSOCIAT	26.30	25.63	24.97	26.67	27.33	28.37
KOTAKBANK	1360.95	1344.17	1327.38	1357.33	1374.12	1387.28
LT	1500.25	1484.17	1468.08	1504.08	1520.17	1540.08
LUPIN	1420.70	1408.97	1397.23	1417.23	1428.97	1437.23
M&M	1238.20	1226.93	1215.67	1236.47	1247.73	1257.27
MARUTI	3468.20	3429.53	3390.87	3468.62	3507.28	3546.37
NTPC	140.25	138.00	135.75	141.75	144.00	147.75
ONGC	351.00	339.30	327.60	348.10	359.80	368.60
PNB	206.60	203.55	200.50	206.50	209.55	212.50
POWERGRID	138.45	137.10	135.75	138.30	139.65	140.85
RANBAXY	631.05	623.37	615.68	630.13	637.82	644.58
RELIANCE	860.30	849.53	838.77	855.77	866.53	872.77
RELINFRA	485.35	476.30	467.25	487.25	496.30	507.25
SBIN	303.20	300.85	298.50	304.35	306.70	310.20
SSLT	207.80	204.97	202.13	209.43	212.27	216.73
SIEMENS	914.45	904.58	894.72	920.92	930.78	947.12
SUNPHARMA	830.05	821.37	812.68	828.68	837.37	844.68
TATAMOTORS	522.30	516.88	511.47	520.92	526.33	530.37
TATAPOWER	79.80	78.93	78.07	79.87	80.73	81.67
TATASTEEL	399.65	394.87	390.08	399.88	404.67	409.68
TCS	2512.30	2468.23	2424.17	2494.07	2538.13	2563.97
ULTRACEMCO	2729.35	2706.90	2684.45	2733.45	2755.90	2782.45
WIPRO	553.50	544.50	535.50	552.25	561.25	569.00

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1179/\$1155 & Resistance = \$1242/\$1267.
- Crude oil range->\$53 to \$43.
- U.S. Stocks Fall after 2-Day Rally as Energy Shares Slump: - U.S. stocks fell after a two-day rally as energy shares tumbled, American wages fell and concern grew that [Europe's](#) stimulus plan might not be sufficient.
- China Stock Rally Fades in Last Hour as Volatility Jumps: - The [Shanghai Composite Index \(SHCOMP\)](#) fell, erasing a gain of as much as 3.4 percent in the last half hour of trading, as traders weighed the prospect of stimulus amid data signaling a deeper economic slowdown.
- Europe Stocks Fall on Stimulus Concern as Treasuries Rise: - European stocks declined on speculation a central bank stimulus plan will fail to shore up the economy, and U.S. equity-index futures dropped before a jobs report. Treasuries rose with the yen as Federal Reserve officials cautioned against increasing [interest rates](#) too soon.
- Oil Tumbles to 5 1/2-Year Low as OPEC Reaffirms Stance: - Oil dropped to the lowest level in more than five years on growing evidence that OPEC won't pare output to reduce a global supply surplus.

TRENDS & OUTLOOK – DATE: 12- Jan - 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	26200	26500	26770	27070	27490
SILVER (Mar)	34200	35700	36800	38100	39400

BASE METALS

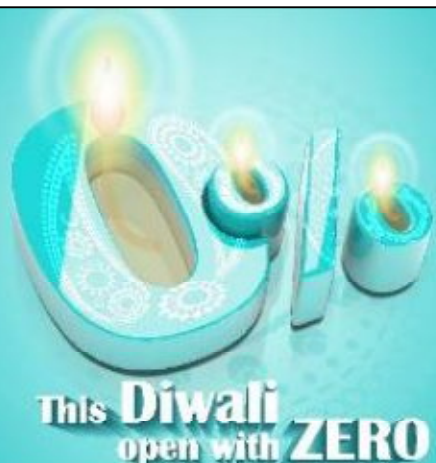
COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	372	377	383	389	394
ZINC (Jan)	128.10	131.20	134	136.20	139
LEAD (Jan)	110	113.20	115.55	118.20	122
NICKEL (Jan)	916	934	959	979	997

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	2755	2901	3030	3155	3270
NATURAL GAS (Jan)	171	177	184	190	197

DATE TALKS : TODAY'S ECONOMIC DATA :

New Loans & M2 Money Supply of China, Labor Market Conditions Index, and FOMC Member Lockhart Speaks.



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